

# MISSISSIPPI DIVISION OF MEDICAID

## Eligibility Policy and Procedures Manual

CHAPTER 300 - Resources

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### **ENTRANCE FEES TO A CONTINUING CARE RETIREMENT COMMUNITY (CCRC)** (Continued)

#### **303.09.03    REFUNDABLE ENTRANCE FEE**

If an entrance fee is refundable, count the portion of the fee that can be refunded as a resource. Count the entire amount of the entrance fee for an applicant of long term care in a nursing facility when all of the following conditions are met:

- The entrance fee or deposit can be used to pay for care under the terms of the entrance contract, either in portion or full lump-sum refunds, should other resources of the individual be insufficient. If the “potential” to get the refund or portions of the refund exists, then this condition is met.
- The entrance fee or remaining portion is refundable when the individual dies or terminates the contract and leaves the CCRC. This condition is met as long as the CCRC resident applying for Medicaid in a NF “could” receive a refund if the contract was terminated or the resident died.
- The entrance fee does not confer an ownership interest in the CCRC. Ownership would result in all or part of the entrance fee being used to purchase rather than rent a living unit in the CCRC. If the entrance fee does not indicate that the CCRC resident is “purchasing” a living unit, then this condition is met.